

## Developing One of the World's Largest Primary Silver Deposits

Orko Silver Corp. (TSX Venture Exchange : **OK**) is developing one of the world's largest primary silver deposits, La Preciosa, located near the city of Durango, in Durango State, Mexico. The La Preciosa silver project and adjacent mineral concessions cover 80,000 acres of contiguous mining claims.



### Located in the Heart of Mexico's Prolific Silver Producing Trend

On February 18, 2009, the Company released its 6th NI 43-101 compliant Resource Estimate. The La Preciosa deposit now comprises 47% Indicated Resources and 53% Inferred Resources. Current Indicated Resources are 10.64 million tonnes grading 0.27 g/t Au and 185 g/t Ag for a Silver-Equivalent grade of 201 g/t. at a cut off grade of 100 g/t. The contained metal equals 63.2 million ounces of Silver and 94,000 ounces of Gold for **Silver Equivalent of 68.9 Million Ounces**. Current Inferred Resources are 12.0 million tonnes grading 0.25 g/t Au and 185 g/t Ag for a Silver-Equivalent grade of 200 g/t. at a cut off grade of 100 g/t. The contained metal equals 71.8 million ounces of Silver and 97,000 ounces of Gold for a **Silver Equivalent of 77.6 Million Ounces**.\*

\*Estimated at a 60 to 1 Silver/Gold ratio with metallurgical recoveries and net smelter returns assumed to be 100%.

On April 14th, 2009 Pan American Silver Corp. and Orko Silver announced that they have agreed to form a joint venture to develop the La Preciosa project. Pan American will contribute its demonstrated mine development expertise, as well as 100% of the funds necessary to develop and construct an operating mine, in consideration for a 55% interest in the joint venture. Orko Silver retains a 45% interest fully carried to production.

## Investment Highlights October 2009

On February 18th, 2009, Orko Silver Corp. announced its sixth 43-101 compliant Resource Estimate of **68.9 Million Silver Equivalent Ounces Indicated + 77.6 Million Silver Equivalent Ounces Inferred** at its La Preciosa project.

The Company is a highly efficient explorer with an Exploration Cost per Ounce of less than US 15 cents.

The Company's drilling has outlined over 1000 ounces per metre drilled.

Over the past 3 years the Company has achieved a 7 fold increase in its resource.

Goldcorp Inc. (NYSE - GG) is a significant shareholder (4%)

Pan American Silver Corp. (Nasdaq: PAAS) is a significant shareholder (3.5%) and a strategic partner.

An aggressive 35,000 metre diamond drilling program is underway.

A Preliminary Economic Assessment is anticipated during Q1 2010.

## Capital Structure

TSX Venture Exchange	Symbol: <b>OK</b>
Issued:	114,258,979
Warrants:	439,200
Options:	17,825,000
Fully diluted:	132,123,179
Working Capital	\$ 2,200,000
52 Week Hi-Lo	\$ 1.12-0.28

Key aspects to the joint venture and the development strategy for La Preciosa include:

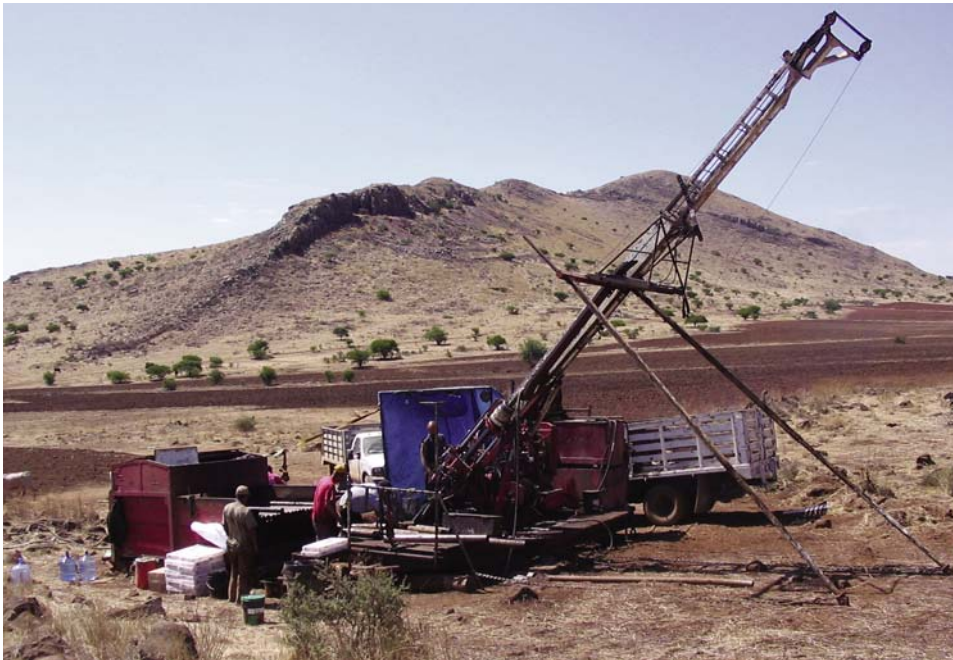
- Pan American currently operates 7 primary silver mines
- Pan American has completed 3 successful mining projects in the past 4 years
- Pan American will fast track the deposit to production
- Orko Silver retains a 45% fully carried interest to production
- No dilutionary financing risk for Orko Silver shareholders

Orko Silver's shareholders will benefit from the financial capacity and extensive mine development expertise that Pan American brings to the joint venture as well as retain the upside potential for the discovery of additional resources from Orko Silver's exploration team.

Going forward, the Joint Venture partners have already begun releasing results from the 2009 exploration program which will include trenching, detailed metallurgical tests as well as more than 35,000m of diamond drilling both in the known deposit but also in the exploration targets previously identified by Orko Silver.

Recent August 2009 drill results include assays such as hole BP09-374, which yielded a true thickness of **32.68 meters** grading 0.376 g/t gold and 245.4 g/t silver for a silver-equivalent of **267.9 g/t** and drill hole BP-09359, which yielded **34.77 meters** grading 0.278 g/t gold and 202.4 g/t silver for a silver-equivalent of **219.1 g/t**. These values are comparable with earlier drilling by Orko Silver at La Preciosa.

To receive updates via email visit [www.orkosilver.com](http://www.orkosilver.com)



**La Preciosa: drill rig intersecting extension of La Gloria vein outcropping in background.**

This document may contain forward-looking statements including but not limited to comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, etc. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. Orko relies upon litigation protection for forward-looking statements.

## ManagementTeam

**Gary Cope, President and Director**, has an extensive background in corporate finance and as a senior officer and director of public companies. He is also President of Orex Minerals Inc. Mr. Cope was the former President & CEO of Eaglecrest Explorations Ltd..

**Mike Devji, Vice-President & Director**, Mr. Devji has several years experience in financing public companies. He is also President & CEO of Blackcomb Minerals Inc. Mr. Devji led a group of investors who financed a 40% interest in the South Kerness Gold-Copper Deposit in British Columbia, Canada. That interest was subsequently sold for over \$400 Million.

**George Cavey, P.Geo, Vice-President Exploration & Director**, is past President of the Canadian Council of Professional Geoscientists. He has consulted and supervised exploration projects throughout North, South, and Central America and West Africa since 1982. In 2004 he was the recipient of the C.J. Westerman Award - APEGBC's highest honor for a Professional Geoscientist.

**Ben Whiting, M.Sc., P.Geo, Chief Geologist**, brings Orko a wide range of exploration, development and operations expertise, having successfully worked with both major and junior mining companies throughout North America and internationally. In addition to being an adjunct Professor at Queen's University, he is also a recipient of the Economic Geology Award from the Aaro Aho Foundation.

**Art Freeze, P.Geo, Advisory Board Member**, has over 35 years of experience directing exploration and development programs and evaluating projects for resource companies. He has held consulting, supervising and managing positions with several mining companies including: Cominco Ltd., Echo Bay Mines and Pan American Silver Corp. He previously was the primary Consulting Geologist for Goldcorp, Inc.

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