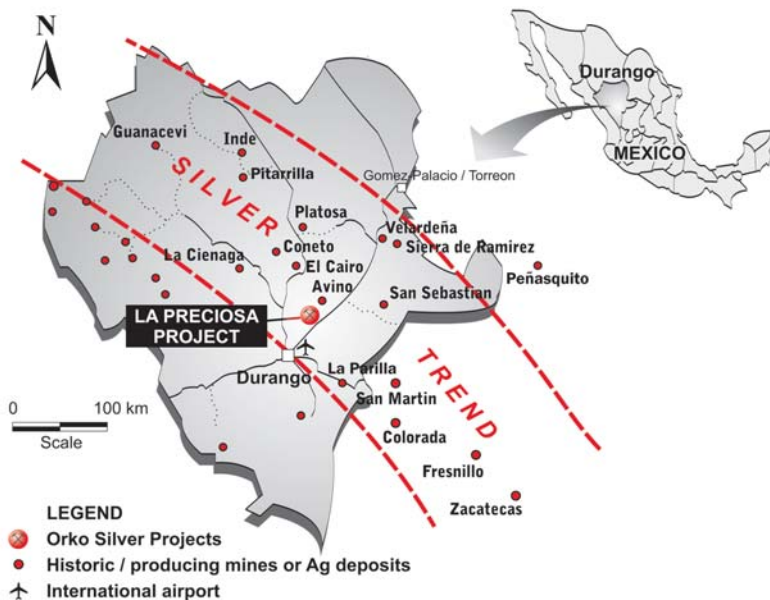


Developing One of the World's Largest Primary Silver Deposits

Orko Silver Corp. (TSX Venture Exchange : **OK**) is developing one of the world's largest primary silver deposits, La Preciosa, located near the city of Durango, in Durango State, Mexico. The La Preciosa silver project and adjacent mineral concessions cover 80,000 acres of contiguous mining claims.



Located in the Heart of Mexico's Prolific Silver Producing Trend

On February 18, 2009, the Company released its 6th NI 43-101 compliant Resource Estimate. The La Preciosa deposit now comprises 47% Indicated Resources and 53% Inferred Resources. Current Indicated Resources are 10.64 million tonnes grading 0.27 g/t Au and 185 g/t Ag for a Silver-Equivalent grade of 201 g/t. at a cut off grade of 100 g/t. The contained metal equals 63.2 million ounces of Silver and 94,000 ounces of Gold for **Silver Equivalent of 68.9 Million Ounces**. Current Inferred Resources are 12.0 million tonnes grading 0.25 g/t Au and 185 g/t Ag for a Silver-Equivalent grade of 200 g/t. at a cut off grade of 100 g/t. The contained metal equals 71.8 million ounces of Silver and 97,000 ounces of Gold for a **Silver Equivalent of 77.6 Million Ounces**.*

*Estimated at a 60 to 1 Silver/Gold ratio with metallurgical recoveries and net smelter returns assumed to be 100%.

On April 14th, 2009 Pan American Silver Corp. and Orko Silver announced that they have agreed to form a joint venture to develop the La Preciosa project. Pan American will contribute its demonstrated mine development expertise, as well as 100% of the funds necessary to develop and construct an operating mine, in consideration for a 55% interest in the joint venture. Orko Silver retains a 45% interest fully carried to production.

Investment Highlights March 2010

On February 18th, 2009, Orko Silver Corp. announced its sixth 43-101 compliant Resource Estimate of **68.9 Million Silver Equivalent Ounces Indicated + 77.6 Million Silver Equivalent Ounces Inferred** at its La Preciosa project.

The Company is a highly efficient explorer with an Exploration Cost per Ounce of less than US 15 cents.

The Company's drilling has outlined over 1000 ounces per metre drilled.

Over the past 3 years the Company has achieved a 7 fold increase in its resource.

Goldcorp Inc. (NYSE - GG) is a significant shareholder (4%)

Pan American Silver Corp. (Nasdaq: PAAS) is a significant shareholder (3.5%) and a strategic partner.

An aggressive 51,000 metre diamond drilling program is underway.

A Preliminary Economic Assessment is anticipated in early 2010.

Capital Structure

TSX Venture Exchange	Symbol: OK
Issued:	114,983,979
Warrants:	439,200
Options:	16,825,000
Fully diluted:	132,148,179
Working Capital	\$ 1,600,000
52 Week Hi-Lo	\$ 1.47-0.47

Key aspects to the joint venture and the development strategy for La Preciosa include:

- Pan American currently operates 7 primary silver mines
- Pan American has completed 3 successful mining projects in the past 4 years
- Pan American will fast track the deposit to production
- Orko Silver retains a 45% fully carried interest to production
- No dilutionary financing risk for Orko Silver shareholders

Orko Silver's shareholders will benefit from the financial capacity and extensive mine development expertise that Pan American brings to the joint venture as well as retain the upside potential for the discovery of additional resources from Orko Silver's exploration team.

Since assuming operatorship of the project in April 2009, Pan American has drilled 94 holes, including 14 holes on exploration targets for a total of 28,039m. In 2010, Pan American plans a continued aggressive exploration program. Work will include approximately 51,000m of diamond drilling, with the majority of the drilling slated for further resource definition; 100km of magnetometer surveys; more detailed metallurgical testing; additional engineering studies, a preliminary economic assessment and continued community relations. Drill testing of two additional exploration targets and the completion of a preliminary environmental impact study (EIS) are also integral parts of this year's planned program.

Integral to the planned exploration will a determination of the optimal mining method should all the results of the accelerated work program remain positive. Pan American is investigating the possibilities of mining the deposit by underground methods or by a large open pit or possibly a combination of the two methods.

Pan American has budgeted \$10 million for the planned 2010 exploration and development and is working towards completing a full feasibility study towards the end of the year; more than a year ahead of the timing contemplated in the April 2009 joint venture agreement.

To receive updates via email visit www.orkosilver.com



Logging Drill Core at La Preciosa

This document may contain forward-looking statements including but not limited to comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, etc. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. Orko relies upon litigation protection for forward-looking statements.

ManagementTeam

Gary Cope, President and Director, has an extensive background in corporate finance and as a senior officer and director of public companies. He is also President of Orex Minerals Inc. Mr. Cope was the former President & CEO of Eaglecrest Explorations Ltd..

Mike Devji, Vice-President & Director, Mr. Devji has several years experience in financing public companies. He is also President & CEO of Blackcomb Minerals Inc. Mr. Devji led a group of investors who financed a 40% interest in the South Kerness Gold-Copper Deposit in British Columbia, Canada. That interest was subsequently sold for over \$400 Million.

George Cavey, P.Geo, Vice-President Exploration & Director, is past President of the Canadian Council of Professional Geoscientists. He has consulted and supervised exploration projects throughout North, South, and Central America and West Africa since 1982. In 2004 he was the recipient of the C.J. Westerman Award - APEGBC's highest honor for a Professional Geoscientist.

Ben Whiting, M.Sc., P.Geo, Chief Geologist, brings Orko a wide range of exploration, development and operations expertise, having successfully worked with both major and junior mining companies throughout North America and internationally. In addition to being an adjunct Professor at Queen's University, he is also a recipient of the Economic Geology Award from the Aaro Aho Foundation.

Art Freeze, P.Geo, Advisory Board Member, has over 35 years of experience directing exploration and development programs and evaluating projects for resource companies. He has held consulting, supervising and managing positions with several mining companies including: Cominco Ltd., Echo Bay Mines and Pan American Silver Corp. He previously was the primary Consulting Geologist for Goldcorp, Inc.

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