

## Developing One of the World's Largest Primary Silver Deposits

Orko Silver Corp. ( TSX Venture Exchange : OK ) is developing one of the world's largest primary silver deposits, La Preciosa, located near the city of Durango, in Durango State, Mexico. The La Preciosa silver project and adjacent mineral concessions cover 32,400 hectares of contiguous mining claims.



### Located in the Heart of Mexico's Prolific Silver Producing Trend

On February 18, 2009, the Company released its 6th NI 43-101 compliant Resource Estimate. The La Preciosa deposit now comprises 47% Indicated Resources and 53% Inferred Resources. Current Indicated Resources are 10.64 million tonnes grading 0.27 g/t Au and 185 g/t Ag for a Silver-Equivalent grade of 201 g/t. at a cut off grade of 100 g/t. The contained metal equals 63.2 million ounces of Silver and 94,000 ounces of Gold for **Silver Equivalent of 68.9 Million Ounces**. Current Inferred Resources are 12.0 million tonnes grading 0.25 g/t Au and 185 g/t Ag for a Silver-Equivalent grade of 200 g/t. at a cut off grade of 100 g/t. The contained metal equals 71.8 million ounces of Silver and 97,000 ounces of Gold for a **Silver Equivalent of 77.6 Million Ounces**.\*

\*Estimated at a 60 to 1 Silver/Gold ratio with metallurgical recoveries and net smelter returns assumed to be 100%.

On April 14th, 2009 Pan American Silver Corp. and Orko Silver announced that they have agreed to form a joint venture to develop the La Preciosa project. Pan American will contribute its demonstrated mine development expertise, as well as 100% of the funds necessary to develop and construct an operating mine, in consideration for a 55% interest in the joint venture. Orko Silver retains a 45% interest fully carried to production.

## Investment Highlights May 2011

On February 18th, 2009, Orko Silver Corp. announced its sixth 43-101 compliant Resource Estimate of **146.4 Million** Silver Equivalent Ounces at its La Preciosa project.

Pan American Silver is fast-tracking La Preciosa to production. A full feasibility study is expected to be completed in 2011.

Orko Silver has a fully carried 45% interest into production.

La Preciosa's potential production of 7-12 million ounces of silver annually represents 8-10% of Mexico's annual silver production.

Pan American Silver Corp. (Nasdaq: PAAS) is a significant shareholder (3.5%) and a strategic partner.

Goldcorp Inc. ( NYSE - GG ) is a significant shareholder (3%).

Over 242,000 metres of diamond drilling have been completed.

La Preciosa's superb location offers an infrastructure advantage.

## Capital Structure

TSX Venture Exchange	Symbol: OK
Issued:	127,928,979
Options:	14,190,000
Working Capital	\$ 14,200,000
52 Week Hi-Lo	\$ 1.29 - \$ 3.20

Key benefits to the joint venture and the development strategy for La Preciosa:

- Pan American currently operates 7 primary silver mines.
- Pan American has completed 3 successful mining projects in the past 4 years.
- Pan American will fast track the deposit to production.
- Orko Silver retains a 45% fully carried interest to production.
- No dilutionary financing risk for Orko Silver shareholders.

Orko Silver's shareholders will benefit from the financial capacity and extensive mine development expertise that Pan American brings to the joint venture as well as retain the upside potential for the discovery of additional resources.

Since assuming operatorship of the project in April 2009, Pan American has completed 88,658 metres of diamond drilling, for a total of over 242,000 metres drilled (about 794,000 feet) since Orko Silver began the project. Pan American has completed 100 km of magnetometer surveys, detailed metallurgical testing, and additional engineering studies.

Pan American is working towards completing a full feasibility study in 2011; ahead of the timing contemplated in the April 2009 joint venture agreement. Integral to the plan will be a determination of the optimal mining method should all the results of the accelerated work program remain positive. These companies have been contracted for work on the studies:

- Golder Associates Ltd. (Canada) is completing geotechnical engineering for both underground and open pit mine design;
- M-3 Engineering (USA) has completed plant and tailings design, as well as infrastructure costing;
- Quantitative Group Pty. Ltd. (Australia) is finalizing geostatistical evaluation and resource modeling;
- SGS Mineral Services (Mexico) is finishing additional metallurgical studies; and
- Clifton Associates Ltd. (Canada) has been contracted for ongoing environmental studies.

Most recently, Snowden Mining Industry Consultants of Vancouver, Canada, has joined the team. In addition, Orko has retained AMEC Americas Limited of Vancouver, Canada, a large international consulting firm, to assist the company by providing a detailed technical review of the advanced engineering work being completed by Pan American and Snowden.

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La Preciosa: drill core logging and storage facilities at the La Preciosa Camp.

This document may contain forward-looking statements including but not limited to comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, etc. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. Orko relies upon litigation protection for forward-looking statements.

## ManagementTeam

Gary Cope, President and Director, has an extensive background in corporate finance and as a senior officer and director of public companies. He is also President of Ores Minerals Inc. Mr. Cope was the former President & CEO of Eaglecrest Explorations Ltd.

Mike Devji, Vice-President & Director, has several years experience in financing public companies. He is also President & CEO of Blackcomb Minerals Inc. Mr. Devji led a group of investors who financed a 40% interest in the South Kemsess Gold-Copper Deposit in British Columbia, Canada. That interest was subsequently sold for over \$400 Million.

George Cavey, P.Geo, Vice-President Exploration & Director, is past President of the Canadian Council of Professional Geoscientists. He has consulted and supervised exploration projects throughout North, South, and Central America and West Africa since 1982. Awarded 2010 Canadian Professional Geoscientist Award.

Ben Whiting, M.Sc., P.Geo, Chief Geologist, brings Orko a wide range of exploration, development and operations expertise, having successfully worked with both major and junior mining companies throughout North America and internationally. In addition to being an adjunct Professor at Queen's University, he is also a recipient of the Economic Geology Award from the Aaro Aho Foundation.

Art Freeze, P.Geo, Advisory Board Member, has over 40 years of experience directing exploration and development programs and evaluating projects for resource companies. He has held consulting, supervising and managing positions with several mining companies including: Cominco Ltd., Echo Bay Mines and Pan American Silver Corp. He presently consults for Goldcorp, Inc.

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